MGP PRIVATE CREDIT FUND

A Manhattan Global Partners company



BUSINESS FINANCING AND FACTORING, 2027

Funding solutions that just make sense.

Access the capital your business needs, when you need it. Proven financing solutions tailored to your assets and your goals.

FACILITIES	SOLUTIONS	TERM SHEET
Up to $30M	Five	Same day

OUR SOLUTIONS

Five ways to fund your growth.

Quickly access capital with our suite of proven financing solutions, and count on expert support from start to finish.

01

Asset-Based Lending

Revolving lines of credit secured by receivables, inventory, equipment and plant.

$1M to $30M

02

Invoice Factoring

Immediate cash by selling your creditworthy invoices.

$250K to $30M

03

Equipment Leasing and Financing

Leases and financing for plants, facilities and capital equipment.

$1M to $20M

04

Specialty Finance

Customized financing based on asset and enterprise value.

$1M to $30M

05

Lender Finance

Revolving credit facilities for consumer and commercial lenders.

$2.5M to $30M

INDUSTRIES WE SERVE

Transportation, manufacturing, staffing, distribution, construction, renewable and non-renewable energy, agriculture, service, entertainment, and communications and telecommunications.

WORKING CAPITAL

Turn what you own and earn into capital.

01

Asset-Based Lending

LENDING

A revolving line of credit secured by your receivables, inventory, equipment and plant, so your borrowing capacity grows with your business.

Facility size	**$1M to $30M**
Structure	**Revolving line of credit**
Term	**Up to 2 years**
Security	**First lien on business assets**

— For B2B companies and experienced operators

02

Invoice Factoring

FACTORING

We purchase your creditworthy invoices and advance cash now, so you are not waiting 30 to 90 days for customers to pay. Factoring is a sale of receivables, not a loan.

Facility size	**$250K to $30M**
Structure	**Purchase of approved invoices**
Funding	**Advance against each invoice**
Grows with	**Your sales**

— For B2B companies with a clear path to profitability

Capital built around your assets.

03

Equipment Leasing and Financing

LEASING AND FINANCING

Leases and equipment financing secured by manufacturing plants, facilities and capital equipment. Flexible, transitional capital for growing companies and companies in transition.

Facility size	**$1M to $20M**
Structure	**Lease or equipment financing**
Term	**Up to 5 years**
Covenants	**Minimal**

— For B2B operators with solid collateral

04

Specialty Finance

FINANCING

Customized financing for unique situations, niche markets and time-critical needs. Capacity is based on the liquidation value of secured assets, asset pools or verifiable cash flows.

Facility size	**$1M to $30M**
Structure	**Customized to the situation**
Based on	**Asset, pool or enterprise value**
Timing	**Built for time-critical deals**

— For strong operators with a solid business model and unique needs

Capital for lenders who want to grow.

05

Lender Finance

LENDING

Revolving credit facilities for consumer and commercial lenders, secured by your loan book, so you can grow your portfolio and keep your client relationships.

Facility size	**$2.5M to $30M**
Structure	**Revolving credit facility**
Advance rate	**Up to 80% of eligible loans**
Term	**Up to 2 years**

— First-out participations and co-investments up to $20M

Who we lend to

LENDER TYPES

Experienced lenders with strong character, an established track record and a solid business model.

Factoring and ABL lenders	**Yes**
Equipment lenders and lessors	**Yes**
Consumer and auto finance lenders	**Yes**
Other specialty finance lenders	**Yes**

— Draw capital as you need it, without reapplying

HOW IT WORKS

From first call to funded.

01

Tell us your needs

Your company, the amount and how you will use the capital.

02

Receive your terms

A term sheet the same day on a complete submission.

03

Underwriting

Financial statements, receivables and collateral review, company documents and background checks.

04

Close and fund

Documents signed and capital delivered, with expert support from start to finish.

Ready to access capital?

Email Private.Credit@manhattan.global

Important information and regulatory compliance.

Important information

This brochure is for informational purposes only and is not a commitment to lend or an offer of credit. All financing is provided to business entities for commercial purposes and is subject to underwriting, credit approval, collateral review and final documentation.

Facility sizes are maximums and are not available on every transaction. Rates, fees and terms are quoted on each term sheet, vary by transaction, and may change without notice.

This page is a summary and is not legal or tax advice. Speak with your own advisers before you borrow.

Regulatory compliance

Commercial financing only. MGP Private Credit Fund does not make consumer loans. Every facility is extended to a business entity for business or commercial purposes, which are exempt from the Truth in Lending Act rules (Regulation Z, 12 C.F.R. § 1026.3(a)).

Factoring. Invoice factoring is the purchase of receivables and is not a loan. Asset-based lending, equipment, specialty and lender finance are separate financing facilities.

Licensing. In states that license commercial lenders or require commercial financing disclosures, financing is provided by a licensed financing partner, and any required disclosures are delivered with the offer.

Fair lending and screening. We do not discriminate on any basis prohibited by the Equal Credit Opportunity Act. All applicants and guarantors are subject to identity verification, anti-money-laundering review and OFAC sanctions screening.

Affiliates and securities. Manhattan Crypto Capital is an affiliated private fund manager named only to describe the sponsor group, and it does not fund this financing. Nothing here is an offer to sell, or a solicitation of an offer to buy, any security or fund interest.